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AMISH R. DOSHI (AD-5996)

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

LEHMAN BROTHERS HOLDINGS, INC., et al.,

Case No.: 08-13555 (JMP)

Debtors.

(Jointly Administered)

# SECOND AMENDED NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY, PURSUANT TO FED. R. BANKR. P. 3001(e)(2)

A CLAIM HAS BEEN FILED IN THIS CASE by Alliance Laundry Equipment Receivables Trust 2005-A (the "Transferor"), against Lehman Brothers Holdings Inc., in the amount of \$1,046,015.30, which has been designated as Claim No. 1299 (the "Claim"). Assignee (as that term is defined below) hereby gives notice, pursuant to Fed. R. Bankr. P. 3001(e)(2), of the transfer, other than for security, of the Claim. Assignee hereby files this notice to amend the notice filed on September 10, 2009 (Document Number 5101 on the case docket), to reflect changes and additions to the noticing addresses. A copy of the Evidence of Transfer of Claim (the "Evidence of Transfer") is attached hereto as Exhibit "A" and is incorporated by reference.

#### Name of Assignee:

## Name of Transferor:

SPCP Group, L.L.C., as agent for Silver Point Capital Fund, L.P. and Silver Point Capital Offshore Fund, Ltd.

Alliance Laundry Equipment Receivables Trust 2005-A

# Names and Addresses where notices to Assignee should be sent:

Adam J. DePanfilis Silver Point Capital, LP 660 Steamboat Road Greenwich, CT 06830

With a copy to:

Day Pitney LLP 7 Times Square New York, New York 10036 Attn: Ronald S. Beacher, Esq. Telephone (212) 297-5812

## Name and Address where Assignee payments should be sent:

SPCP Group, L.L.C. Two Greenwich Plaza Greenwich, Connecticut 06830 Attn: Brian A. Jarmain Telephone: (203) 542-4032

# Name and Address where notices to Transferor should be sent:

Alliance Laundry Systems LLC Shepard Street P.O. Box 990 Ripon, WI 54971-0990 Attn: Chief Financial Officer

With a copy to:

Ropes & Gray LLP One International Place Boston, MA 02110-2624 Attn: Winthop G. Minot

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001 (e)(2), to receive from the Clerk of the Court notice of filing of the Evidence of Transfer and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the Claim as an unconditional transfer; and (ii) the Assignee is the valid owner of the Claim.

Dated: New York, New York March 3, 2010

DAY PITNEY LLP

By: C

Amish R. Dos<del>hi (</del>AD-5996)

7 Times Square

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Attorneys For SPCP Group, L.L.C., As Agent For Silver Point Capital Fund, L.P. And Silver Point Capital Offshore Fund, Ltd.

# Exhibit A

## EVIDENCE OF TRANSFER OF CLAIM

## TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, ALLIANCE LAUNDRY SYSTEMS LLC ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to SPCP GROUP, L.L.C., as agent for Silver Point Capital Fund, L.P. and Silver Point Capital Offshore Fund, Ltd. ("Assignee"), all of Assignor's right, title, interest, claims (as that term is defined in 11 USC § 101(5)) and causes of action in and to, or arising under or in connection with the claims set forth in Proof of Claim Number 1299 filed by Alliance Laundry Equipment Receivables Trust 2005 A (the "Trust") in an amount of not less than \$1,046,015.30 (the "Assigned Claim") against Lehman Brothers Holdings Inc. (the "Debtor"), the debtor-in-possession in Case No. 08-13555 (the "Case") under Chapter 11 of the Bankruptcy Code (11 U.S.C. § 101 et. seq.) (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and any and all other proofs of claim filed by the Trust or Assignor with the Bankruptcy Court in respect of the Assigned Claim. The Trust has previously assigned all of its right, title and interest in and to the Assigned Claim to Assignor.

Assignor hereby waives any objection to the transfer of the Assigned Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Assigned Claim and recognizing the Assignee as the sole owner and holder of the Assigned Claim for all purposes, including, without limitation, voting and distribution purposes. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Assigned Claim, and all payments or distributions of money or property in respect of the Assigned Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on July 10, 2009.

ALLIANCE LAUNDRY SYSTEMS LLC

Name of person signing: Bruce P. Rounds Title of person signing: Vice President Chief

Financial Officer